



PRESENTATION ON INFRASTRUCTURE DEVELOPMENT IN NIGERIA

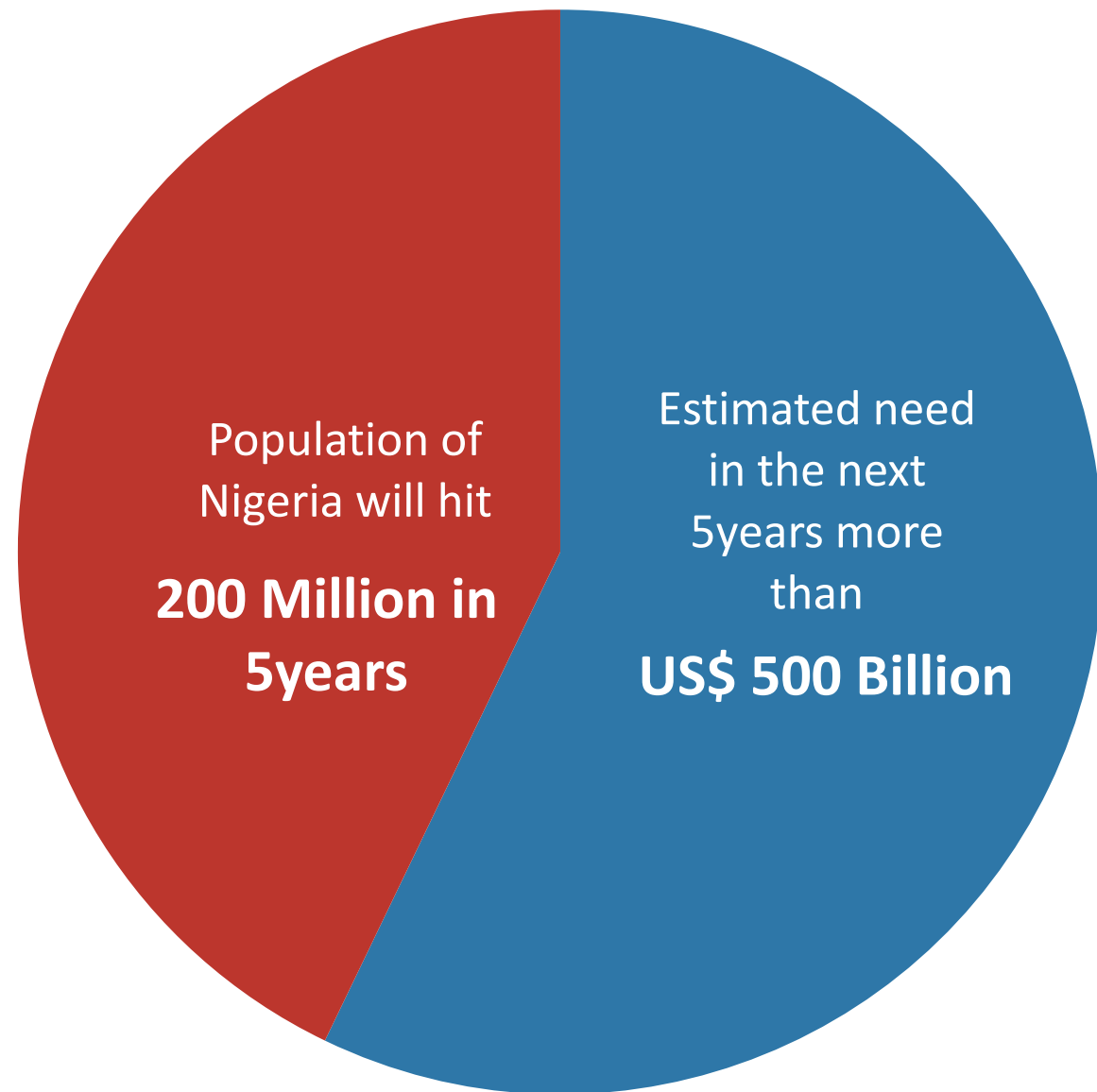


BY THEO UBANI - TOP TWO LIMITED NIGERIA

A SYNOPSIS

Nigeria's infrastructure need is the highest in Africa

Some Anticipated Developments



03 AGRICULTURE

Investment in processing, handling and conditioning

02 POWER

Additional transmission and distribution facilities to increase in generation capacity

01 HOUSING

Shortfall of 16million homes

04 RAILWAYS

Modernization and upgrading of over 5000km of rail tracks and rolling stock

05 ROAD

Construction and rehabilitation of over 7000km of road

06 PORTS

Upgrading of Ports and Harbours

PUBLIC SECTOR FUNDING

Stunted as a result of falling oil revenue

Unlikely that oil prices will reach levels that will enable proper funding of big infrastructure projects.

CURRENT SITUATION

The infrastructure demand profile out strips available public sector funding





There is current need of additional 10000mw of power in the next five years

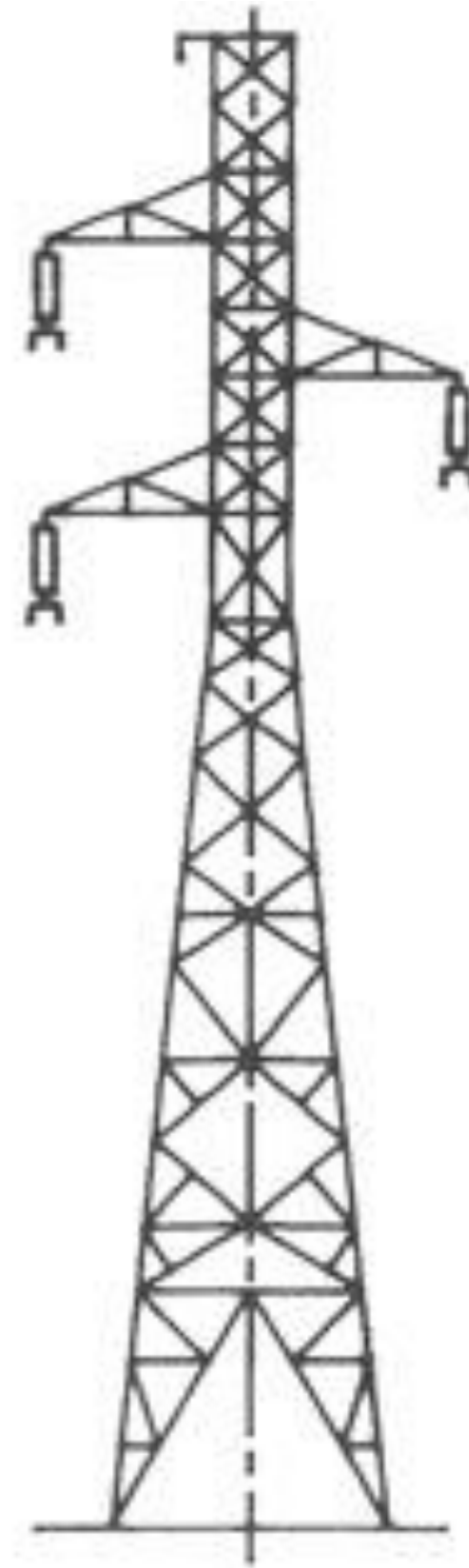
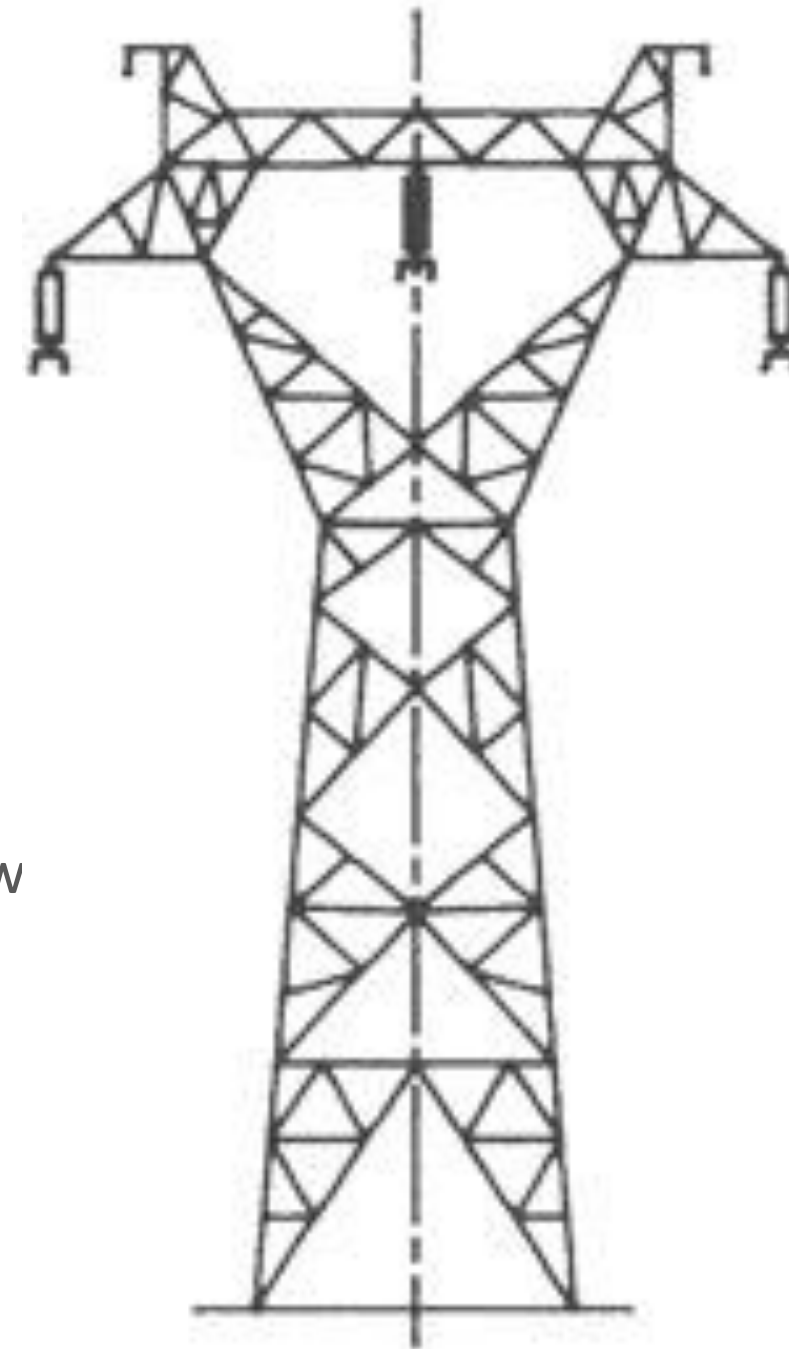
Assume Japanese Businesses Commit to build 10% of this requirement that translates to 1000mw in 5 years at 200mw per year

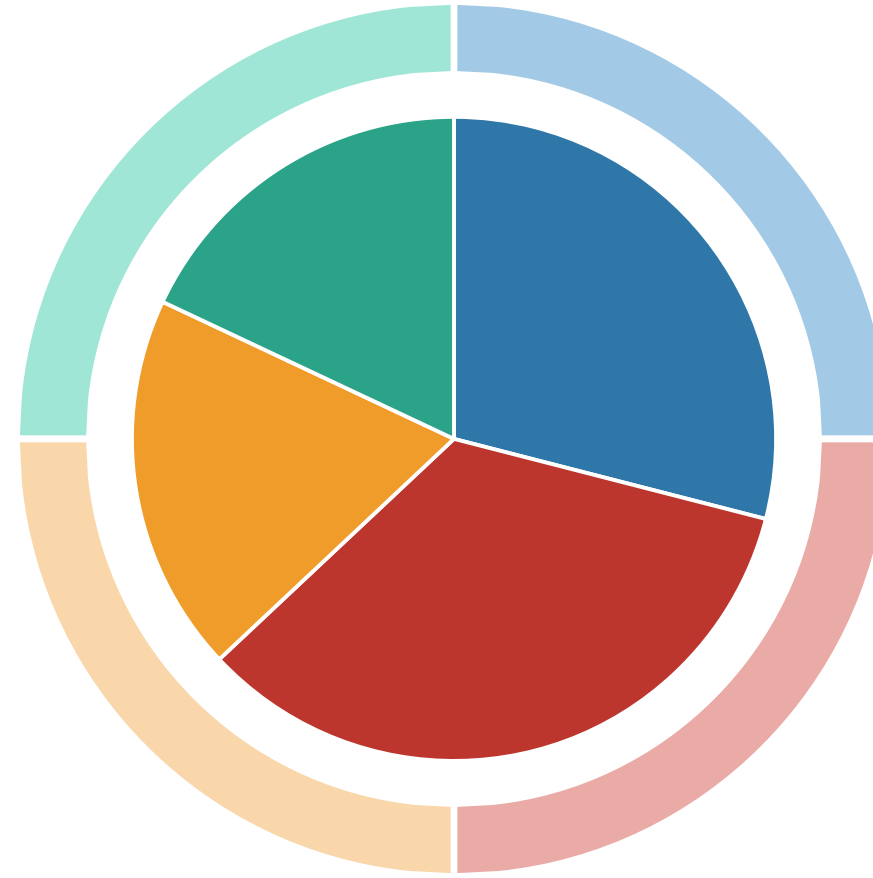
This is realisable as you are talking about 5 Japanese Firms committing to 200mw each within 5 years.

Take another example TRANSMISSION & DISTRIBUTION

An investment of US\$6Billion is required for upgrading, capacity increase and rehabilitation of existing infrastructure

The Chinese have committed a grant of US\$500M on the condition that the contract will go to Chinese firms. Imagine if the Japanese commit US\$1 Billion that means the value of the jobs to that tune w go to Japanese firms- win- win situation.

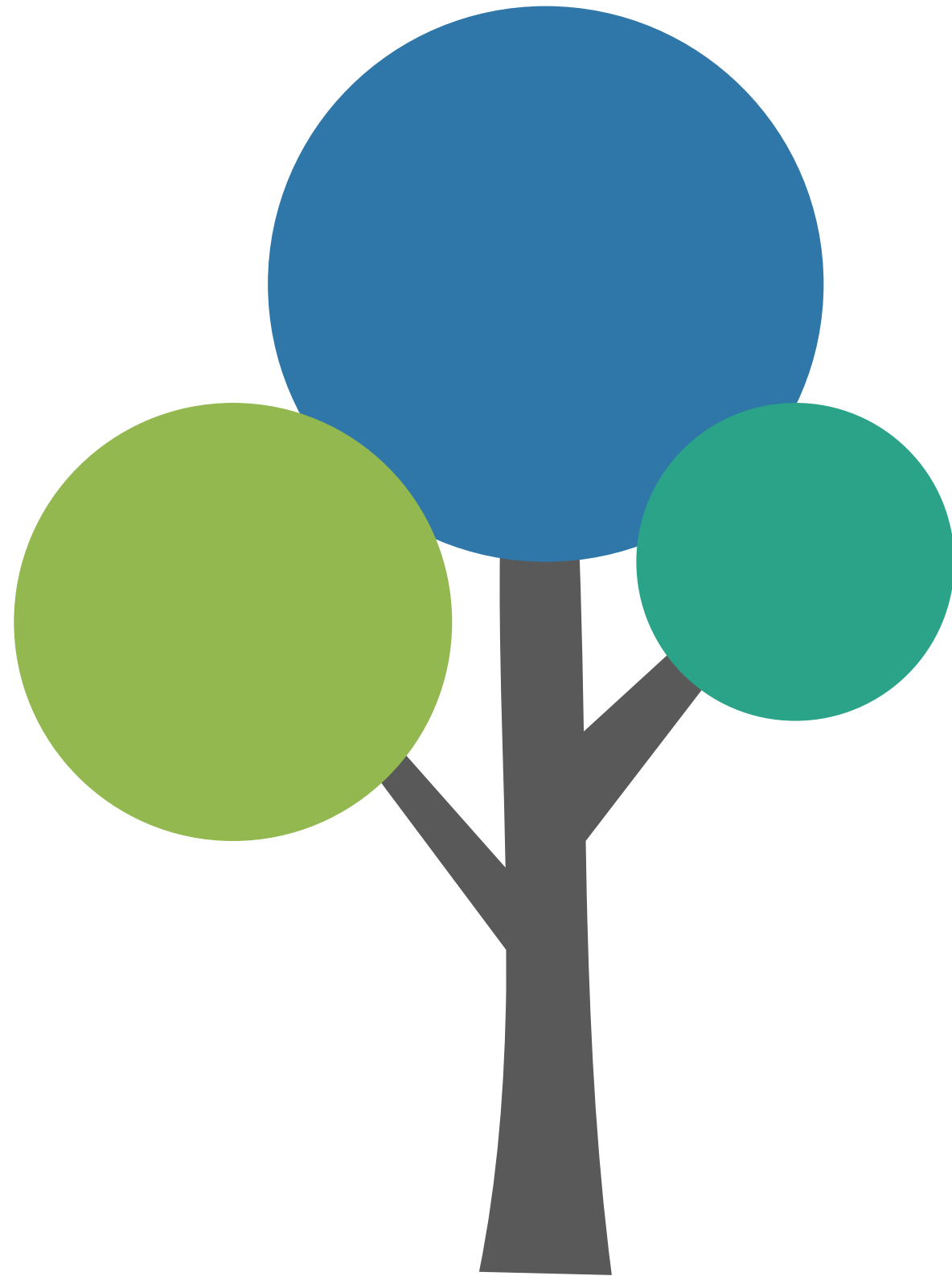




HOUSING- DEFICIT OF 16 MILLION HOMES

Japanese Firms can just target to engage at 10% of the requirement that translates to 160,000 homes and target can be set to achieve this in 5 years at roughly 32,000 homes a year. What a boost it will give to the Japan Construction Sector and a quantum leap for the Nigerian economy.

AGRICULTURE



There are scattered parcels of 10,000 Hectares of land for grabs by large scale farmers across the country.

There are huge untapped opportunities for food processing, conditioning, packaging and preservation.

A population of 170million that could turn to 200million in 2020 is an investors bazar in the agriculture sector.

Japanese have the technology and expertise to participate actively in the agric sector in Nigeria. The nation would be glad to see your business men coming not just to Nigeria but to West Africa sub-region.

WAY FORWARD



Creativity required to address huge funding gaps:

- Smart funding
- Private sector participation
- Foreign direct investment
- Cross-sector collaboration/participation
- Long terms strategic approach that encapsulates the options outlined



THANK YOU FOR LISTENING!

Time for Discussion & Questions

www.toptwold.com